

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

Brigade Leveraged Capital Structures Fund Ltd.,
et al.,

Plaintiffs,

- against -

Alejandro Garcia-Padilla, *et al.*,

Defendants.

Civil No. 16-1610 (FAB)

National Public Finance Guarantee Corporation,

Plaintiff,

- against -

Alejandro Garcia-Padilla, *et al.*,

Defendants.

Civil No. 16-2101 (FAB)

Dionisio Trigo-Gonzalez, *et al.*,

Plaintiffs,

- against -

Alejandro Garcia-Padilla, *et al.*,

Defendants.

Civil No. 16-2257 (FAB)

NOTICE OF AVAILABILITY FOR PROMESA SECTION 405(e) HEARING

TO THE HONORABLE COURT:

On July 20, 2016, the Court ordered the consolidation of the above-captioned cases for the purpose of determining the applicability of the stay pursuant to the Puerto Rico Oversight, Management, and Economic Stability Act (“PROMESA”) (Pub. L. 114-187) to the cases. (*See* Consolidation Order, Civil No. 16-1610, Dkt. No. 83; Civil No. 16-2101, Dkt. No. 38; Civil No. 16-2257, Dkt. No. 12)

On August 22, 2016, the Court issued an order staying the cases pursuant to Section 405(b)(1) of PROMESA, and indicating that a hearing pursuant to Section 405(e) of PROMESA would be scheduled to determine whether there is cause to lift the stay. (*See* Memorandum and Order, Civil No. 16-1610, Dkt. No. 99; Civil No. 16-2101, Dkt. No. 50; Civil No. 16-2257, Dkt. No. 26.) The Court further ordered that the parties provide dates and times during the week of September 19, 2016, on which the hearing may be held. (*See* Order, Civil No. 16-1610, Dkt. No. 100; Civil. No. 16-2101, Dkt. No. 51; Civil No. 16-2257, Dkt. No. 27.)

The parties to the above-captioned cases have conferred and determined that all parties are available to attend a hearing on Thursday, September 22.

Respectfully Submitted,

August 26, 2016
San Juan, Puerto Rico

VICENTE & CUEBAS

By: /s/ Harold D. Vicente
Harold D. Vicente
P.O. Box 11609
San Juan, PR 00910
Telephone: (787) 751-8000
hvicente@vc-law.net

DAVIS POLK & WARDWELL LLP

Donald S. Bernstein*
Benjamin S. Kaminetzky*
Brian M. Resnick*
David B. Toscano*
Marc J. Tobak*
450 Lexington Avenue
New York, NY 10017
(212) 450-4000
donald.bernstein@davispolk.com
ben.kaminetzky@davispolk.com
brian.resnick@davispolk.com

**ANTONETTI MONTALVO & RAMIREZ
COLL**

By: s/ Salvador Antonetti-Zequeira
Salvador Antonetti-Zequeira
José L. Ramírez-Coll
P.O. Box 13128
San Juan, PR 00908
Tel: (787) 977-0303
Fax: (787) 977-0323
santonet@amrclaw.com
jramirez@amrclaw.com

KIRKLAND & ELLIS

Michael F. Williams*
Peter A. Farrell*
655 Fifteenth Street, N.W.
Washington, D.C. 20005
(202) 879-5000
michel.williams@kirkland.com
peter.farrell@kirkland.com
*Admitted *pro hac vice*

david.toscano@davispolk.com
marc.tobak@davispolk.com
*Admitted *pro hac vice*

Attorneys for Defendants

Attorneys for Plaintiffs Brigade Leveraged Capital Structures Fund Ltd.; Brigade Distressed Value Master Fund Ltd.; Tasman Fund LP; Claren Road Credit Master Fund, Ltd.; Claren Road Credit Opportunities Master Fund, Ltd.; Fore Multi Strategy Master Fund, Ltd.; Sola Ltd; Ultra Master Ltd; and Solus Opportunities Fund 5 LP

VICENTE & CUEBAS

By: **/s/ Harold D. Vicente**

Harold D. Vicente
P.O. Box 11609
San Juan, PR 00910
Telephone: (787) 751-8000
hvicente@vc-law.net

ROBINSON MCDONALD & CANNA LLP

Jayne S. Robinson*
K. Ann McDonald*
Brett G. Canna*
61 Broadway, Suite 1415
New York, New York 10006
Tel: (212) 953-3400
Fax: (212) 953-3690
jrobinson@rmc-llp.com
amcdonald@rmc-llp.com
bcanna@rmc-llp.com
*Admitted *pro hac vice*

Attorneys for Plaintiffs Fir Tree Value Master Fund, L.P.; Fir Tree Capital Opportunity Master Fund, L.P.; Fir Tree Special Opportunities Fund IV, LP; and Fir Tree Special Opportunities Fund V, LP

**ADSUAR MUNIZ GOYCO SEDA &
PEREZ-OCHOA, P.S.C.**

By: /s/ Eric Perez-Ochoa

Eric Perez-Ochoa
Alexandra Casellas-Cabrera
208 Ponce de León Avenue, Suite 1600
San Juan, PR 00936
Telephone: (787) 756-9000
Facsimile: (787) 756-9010
Email: epo@amgprlaw.com
acasellas@amgprlaw.com

WEIL, GOTSHAL & MANGES LLP

Jonathan D. Polkes*
Edward Soto*
Salvatore A. Romanello*
Gregory Silbert*
Eric C. Hawkins*
767 Fifth Avenue
New York, N.Y. 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
jonathan.polkes@weil.com
edward.soto@weil.com
salvatore.romanello@weil.com
gregory.silbert@weil.com
eric.hawkins@weil.com
*Admitted pro hac vice

*Attorneys for Plaintiff National Public
Finance Guarantee Corporation*

Totti & Rodriguez-Diaz

By: /s/ Etienne Totti Del Valle

Etienne Totti Del Valle
USDC-PR-119101
E-Mail: etv@trdlaw.com

/s/ Juan E. Rodriguez Diaz

Juan E. Rodriguez Diaz
USDC-PR-119507
E-mail: jerd@trdlaw.com
P.O. Box 191732

GONZÁLEZ CASTAÑER, CSP

By: /s/ Magaly Rodríguez Quiñones

USDC-PR No. 205010
128 F.D. Roosevelt Ave., 2do Floor
San Juan, Puerto Rico 00918-2409
Tel. (787) 758-7819
Fax. (787) 758-4152
E-mail: mrodriguez@gcpsc.com

*Attorneys for Defendant the Government
Development Bank for Puerto Rico, the
Puerto Rico Public Finance Corporation
(PRPFC) and Melba Acosta Febo, in her
official capacity as President of the
Government Development Bank for Puerto
Rico and of the Puerto Rico Public Finance
Corporation.*

San Juan, P.R. 00919-1732
Telephone: (787) 753-7910
Facsimile : (787) 764-9480

Attorneys for Plaintiffs Dionisio Trigo Gonzalez, Carmen Regina Suarez Sein, and their Conjugal Property Partnership; Benigno Trigo Gonzalez, Teresa Zapata Bird, and their Conjugal Property Partnership; Trigo Corp.; Guillermo L. Martinez, Bertita Martinez Martinez, and their Conjugal Property Partnership; Gustavo Hermida Cela, Gloria Colon Suarez, and their Conjugal Property Partnership; Ramon Gonzalez Cordero, Ketty Simounet De Gonzalez, and their Conjugal Property Partnership; Dr. Jorge Hess, Regina Trigo De Hess, and their Conjugal Property Partnership; Trimar Investments Corp.; San Rafael Holdings, LLC; Ceci Montilla Rojo; 322 De Diego Holdings, LLC; Jose A. Valdes Muzaurieta, Adrienne Muentes Ortiz, and their Conjugal Property Partnership; Valmu Trust; 2015, LLC; Adriel Longo Ravelo; Ernesto A. Smith a/k/a Ernesto Antonio Smith Bringas, Saress E. Smith a/k/a Saress Ellerbe Smith A/K/A Saress Ellerbe McDaniel, and their Conjugal Property Partnership; Federico M. Stubbe Arzuaga; Federico Stubbe Gonzalez; Stugo, LLC; FSA Investments, LLC; Northshore Management, Corp.; Heirs of the Estate of Rosario Ferre Ramirez De Arellano composed by Benigno Trigo Ferré, Rosario Lorenza Trigo Ferré, and Luis Alfredo Trigo Ferré; 419 Ponce De Leon, Inc

CERTIFICATE OF ELECTRONIC FILING AND SERVICE

I hereby certify that on August 26, 2016, I caused to be electronically filed the Plaintiffs' Notice of Availability for Promesa Section 405(e) Hearing with the Clerk of Court using the CM/ECF system, which will send notification of such filing to all counsel of record.

Dated: August 26, 2016
San Juan, Puerto Rico

/s/ Harold D. Vicente
Harold D. Vicente (USDC-PR No. 117711)
VICENTE & CUEBAS
P.O. Box 11609
San Juan, Puerto Rico 00910
Telephone: (787) 751-8000
hvicente@vc-law.net